



Slovenian
Presidency
20-21

6th Forum

of the EU Strategy for the Adriatic and Ionian Region
Along the coasts of the shared sea
Izola, 11-12 May 2021



Rail Infrastructure Development in the Western Balkans



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Content



TCT Overview and
Main Objectives



Strategic Goals



Policy Reforms and
Projects



TCT Events 2021

Transport Community Permanent Secretariat Overview and Main Objectives

01

The Transport Community Permanent Secretariat is an international organisation in the field of mobility and transport with 33 members participants.

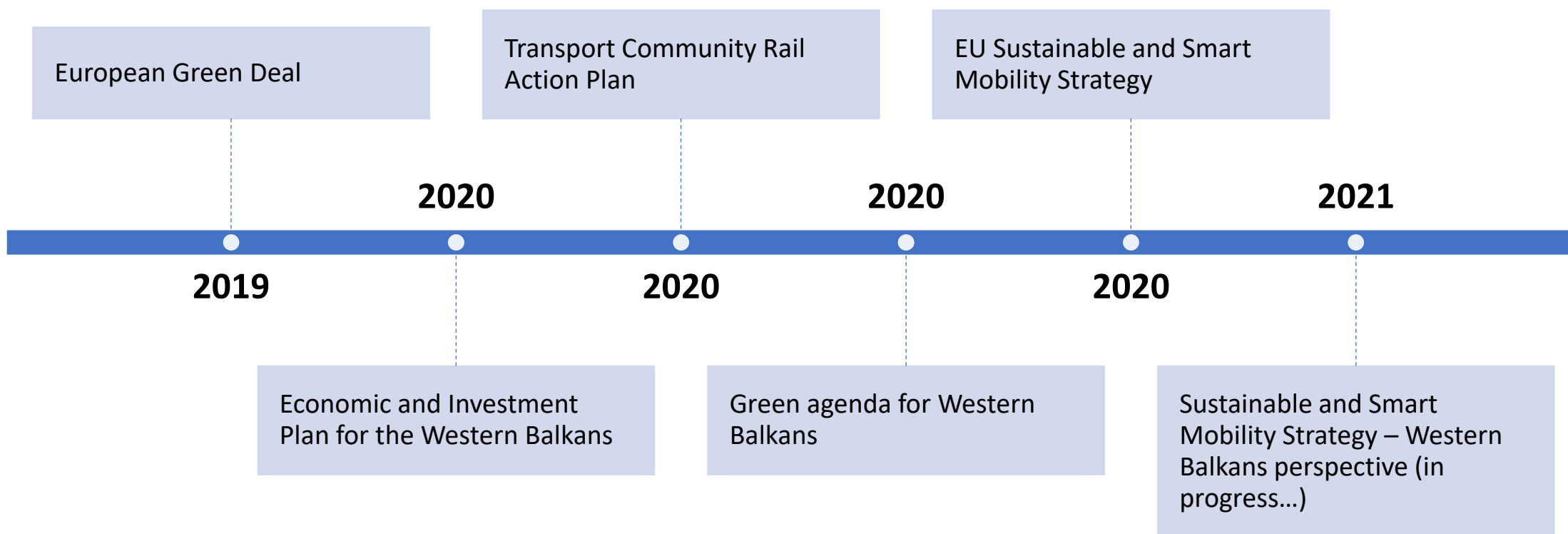
02

Aim: Integration of transport markets of the six Western Balkan regional partners into the EU.

03

This is achieved through implementation of the EU Transport Acquis and connectivity projects that will improve the connections among all regional partners and with the EU.

Strategic Goals - Framework



Policy Reforms

Aligning with the
necessary EU
legislation

Restructuring of the
public rail
enterprises

Simplifying border
crossing procedures

Improve safety
levels throughout
the TEN-T Core road
and rail network

Reduce accidents
with fatalities and
serious injuries

Maintenance plans

Actions to be Done - Policy

Regional market
opening

Network statement
– regular publishing
at domestic level

Establishing of
regional Network
Statement

Mutual recognition
of main rail
documents

Implementation of
the 4th Railway
Package (market
and technical pillar)

Adoption of the
Multi Annual
maintenance plans

Establishing of the
electronic register
of vehicles

Signing and
implementation all
BCAs

Progress Report on Implementation of the Rail Action Plan (October 2020-May 2021)

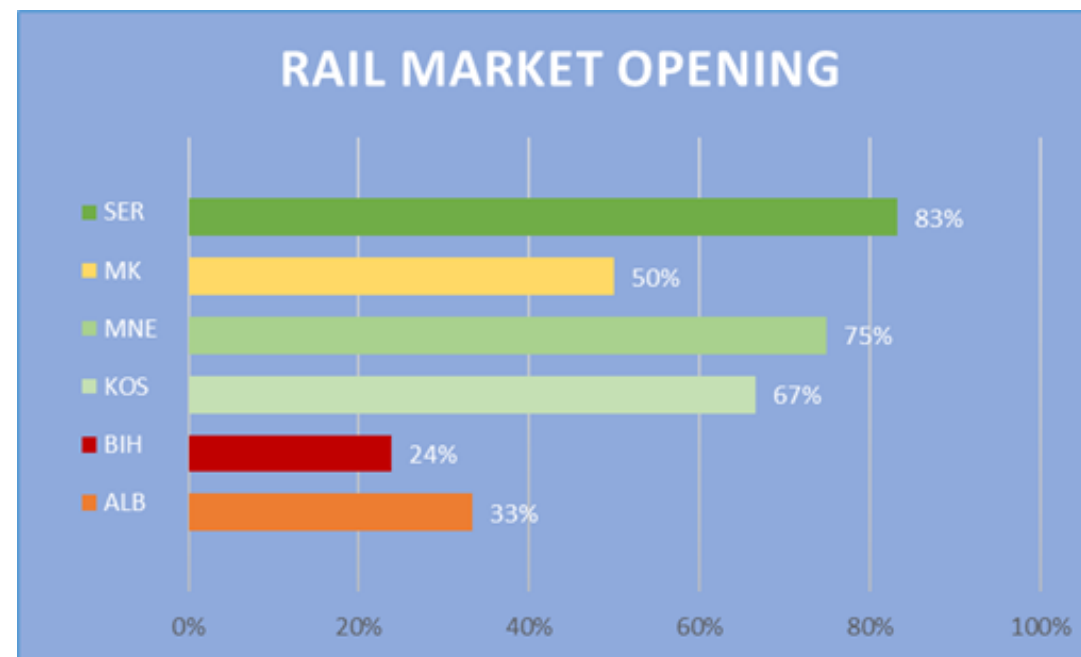
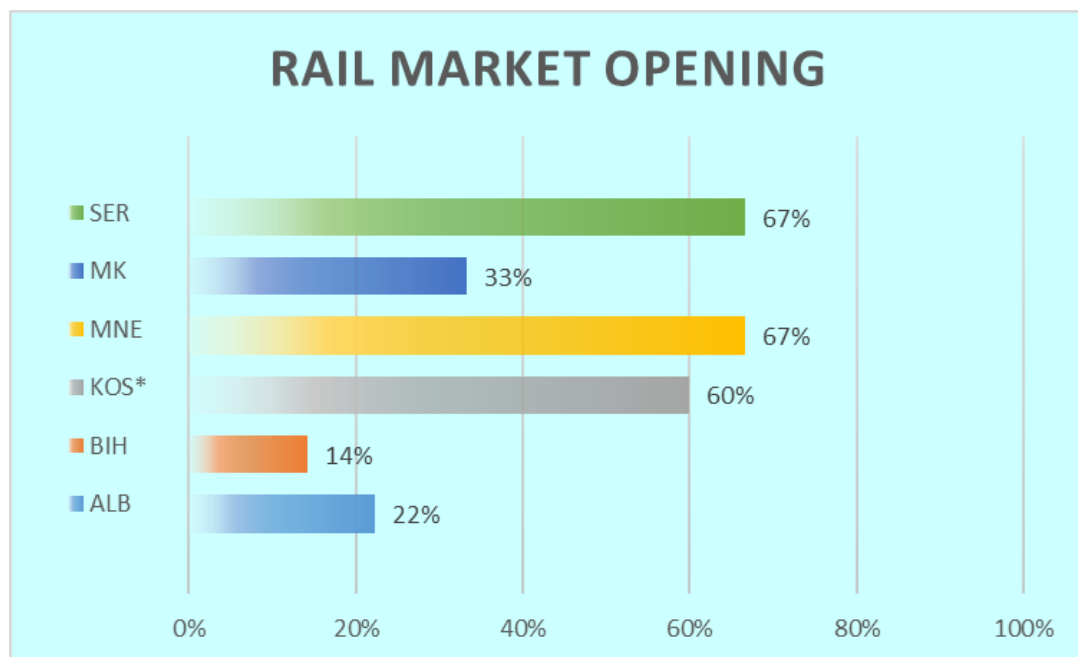


Figure 1. Rail market opening – October 2020 and May 2021

*This designation is without prejudice to positions on status and is in line with UNSCR 1244 and the ICJ Opinion on the Kosovo declaration of independence.

Progress Report (October 2020-May 2021)

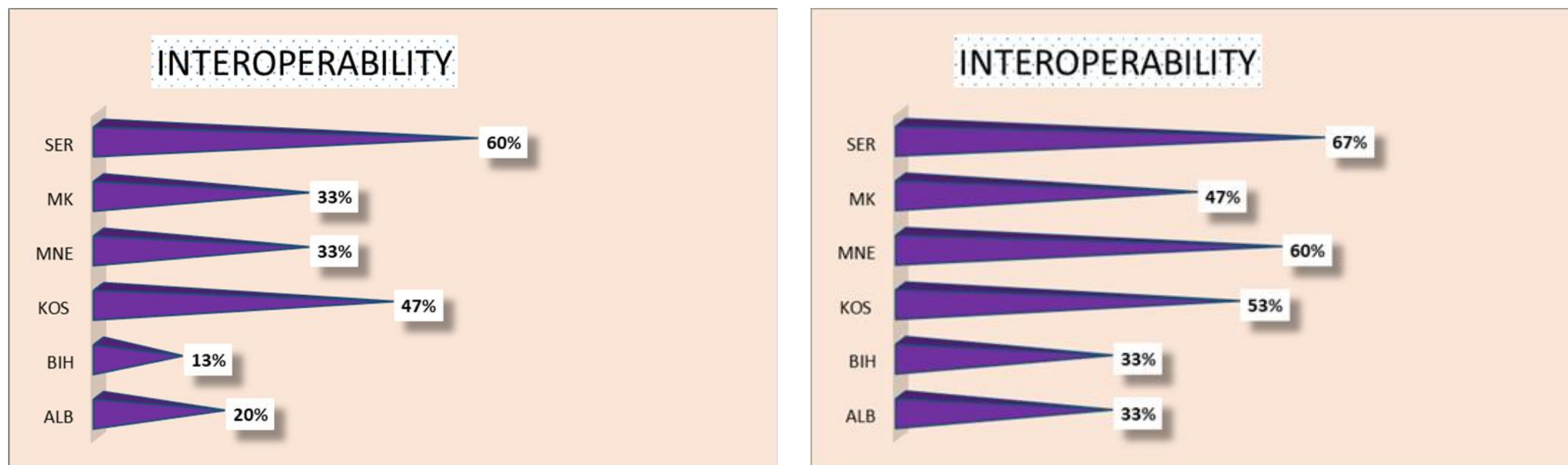


Figure 2. Interoperability - October 2020 and May 2021

Progress Report (October 2020-May 2021)

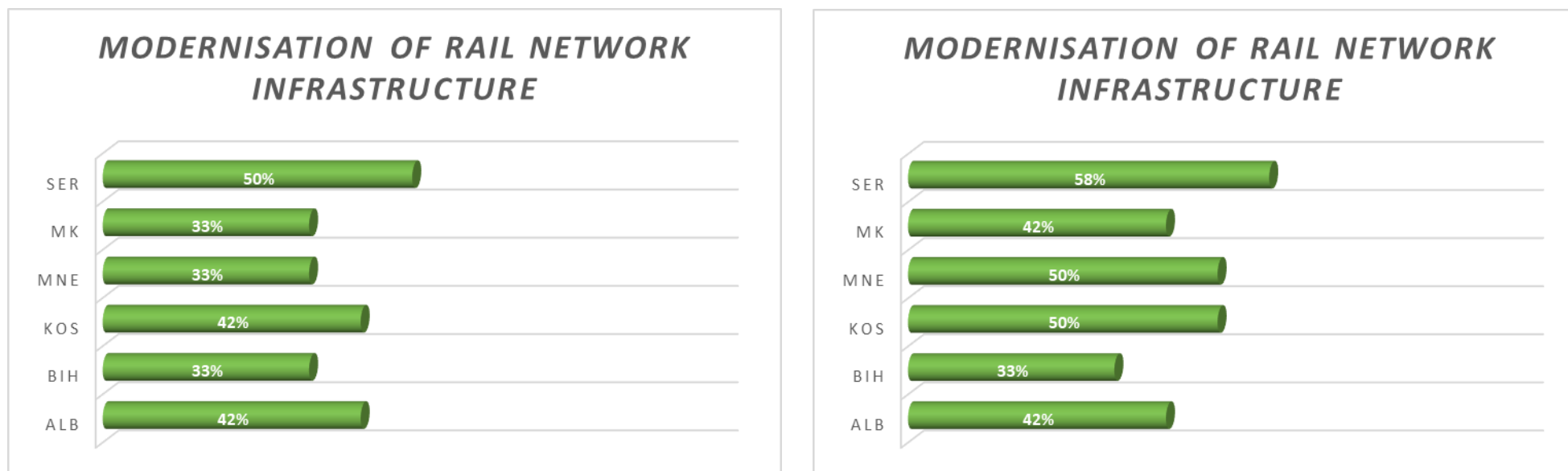
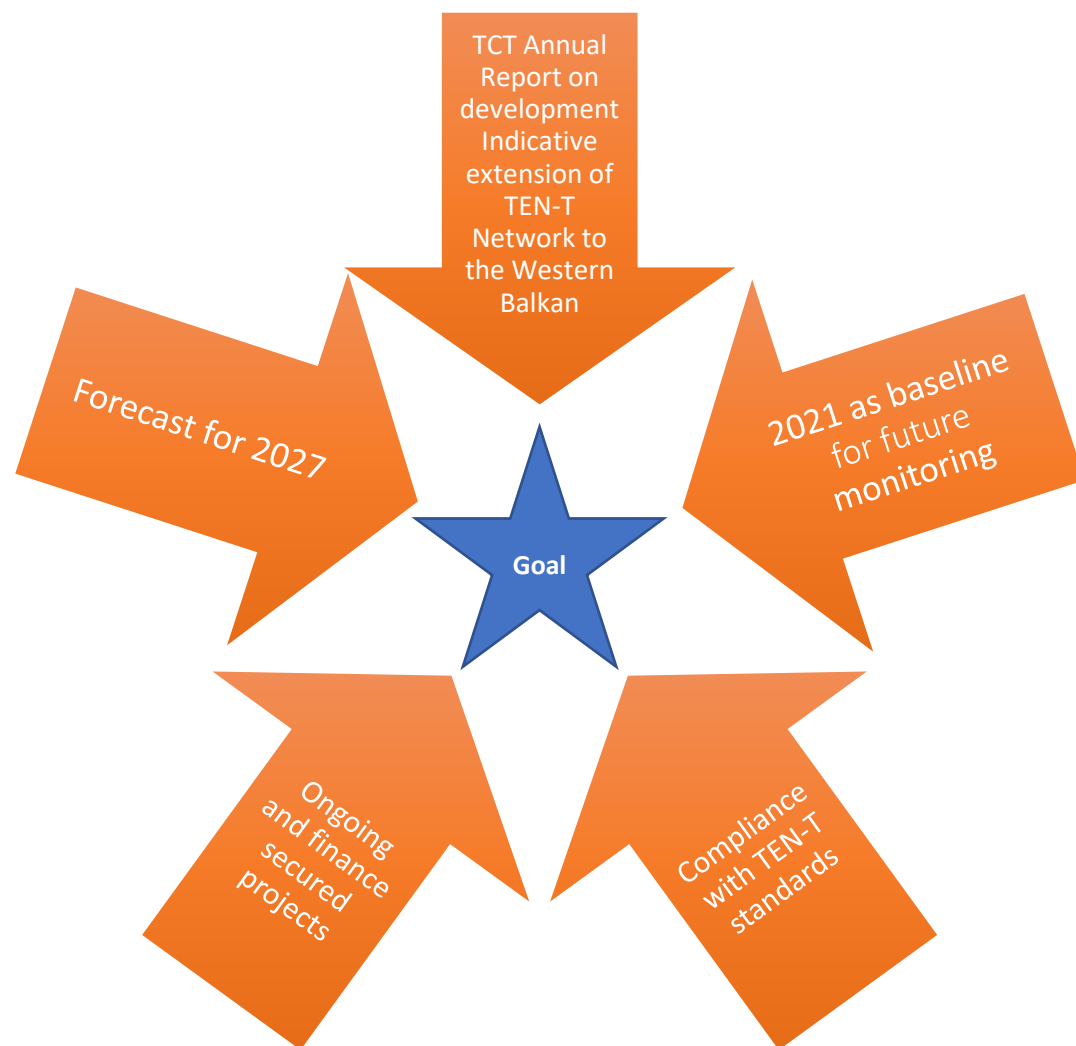


Figure 3. Modernisation of rail infrastructure network - October 2020 and May 2021

Actions to be Done - Projects



- TCT Annual Report on development Indicative extension of TEN-T Core and Comprehensive Network to the Western Balkan
- 2021 as baseline for the future monitoring
- Compliance with TEN-T standards
- Ongoing and finance secured projects
- Forecast for the 2027

Compliance with TEN-T standards



Figure 4. Map of electrified lines

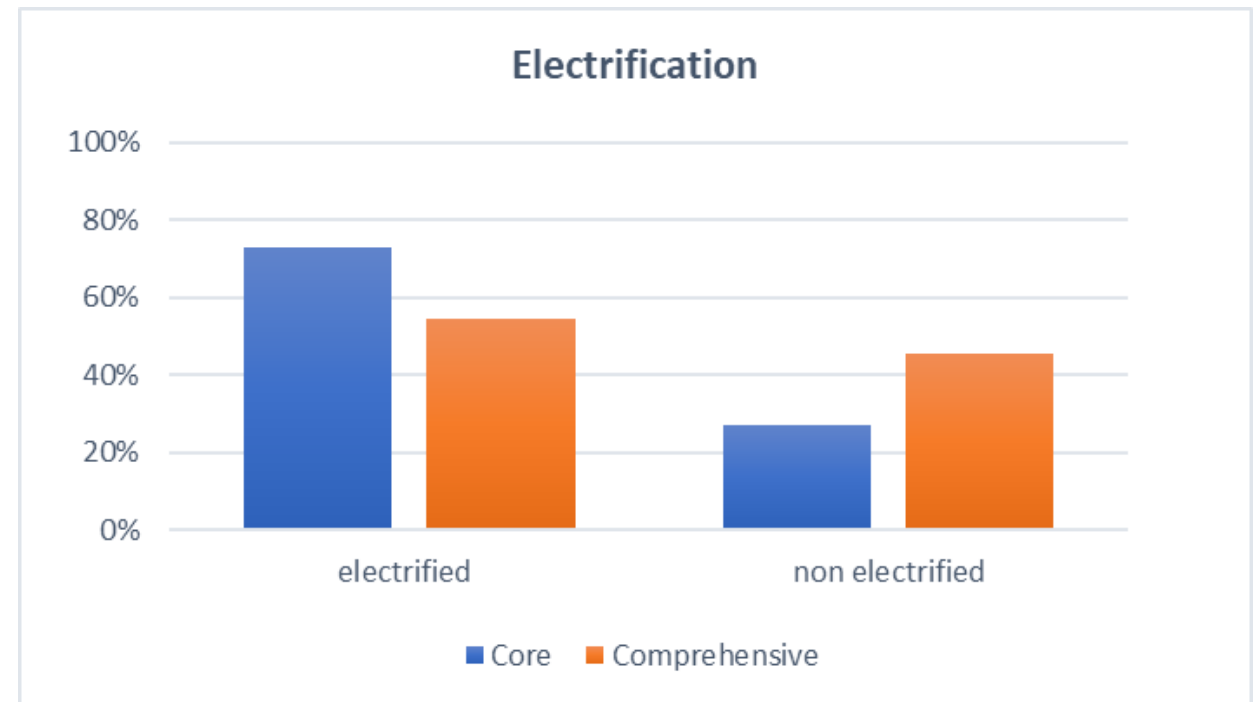
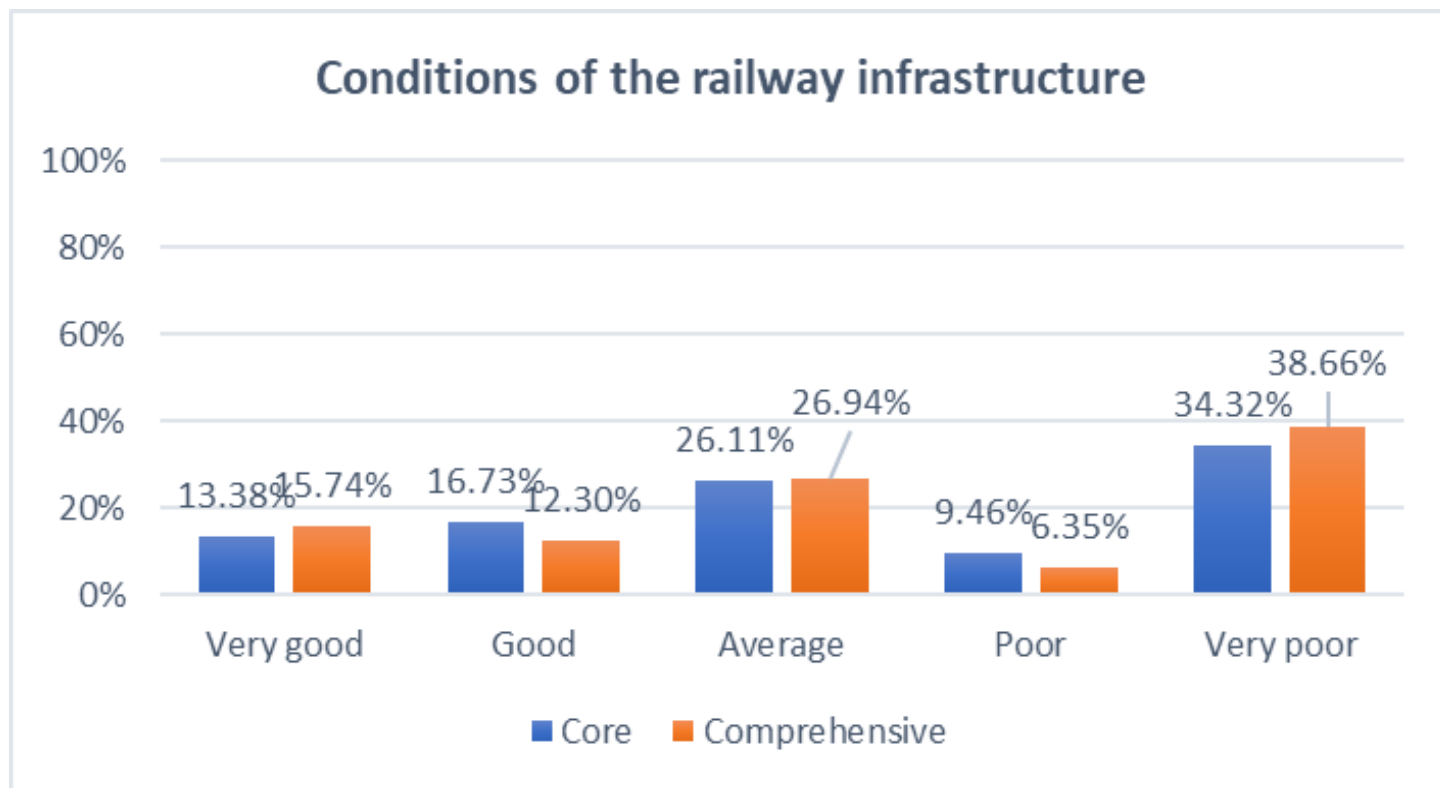


Figure 5. Percentages of electrified and non-electrified lines

Ratio Operating / Design Speed



Condition	Operational/Design speed
5	Very good (0,86 - 1)
4	Good (0,71 - 0,85)
3	Medium (0,61 - 0,70)
2	Poor (0,51 - 0,60)
1	Very Poor (0 - 0,50)

Conditions	Core	Comprehensive
Very good	13.38%	15.74%
Good	16.73%	12.30%
Average	26.11%	26.94%
Poor	9.46%	6.35%
Very poor	34.32%	38.66%

Figure 6. Operating/Design Speed

Ongoing Infrastructure Projects in the Region

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Regional Partner	Name of the project	Core/Comprehensive Network	Foreseen intervention	Total length	Total Cost (M€)	Estimated completion deadline
Albania	Durres- Tirana	Core	Reconstruction/rehabilitation	41	90.45	2023
Bosnia and Herzegovina	Šamac – Doboj – Rječica	Core	Reconstruction/rehabilitation	85	162.5	2025
North Macedonia	Kumanovo-Beljakovce	Core	Reconstruction/rehabilitation	30.8	48.9	2022
North Macedonia	Beljakovce-Kriva Palanka	Core	New infrastructure, Reconstruction/rehabilitation	34	145	2024
North Macedonia	Kriva Palanka -Deve Bair	Core	New infrastructure	34	420	2026
North Macedonia	Nogaevci-Negotino	Core	Reconstruction/rehabilitation	31	9.6	2022
Kosovo	Railway Rehabilitation Route 10	Core	Reconstruction/rehabilitation	148	245	2025
Montenegro	Vrbnica-Bar	Core	Reconstruction/rehabilitation	159	244	2024
Serbia	Brestovac - Presevo	Core	Reconstruction/rehabilitation	23	60	2023
Serbia	Belgrade - Novi Sad - Subotica	Core	New infrastructure, Reconstruction/rehabilitation	183	1994	2024
Serbia	Nis - Dimitrovgrad	Core	New infrastructure, Reconstruction/rehabilitation	108	268	2024



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Regional Projects Initiated by TCPS

- Level Crossings Safety Improvement
- Improvement of maintenance by using a special rail car for measuring infrastructure parameters
- Re-establishing passenger train connections between capitals

TCT Events in 2021 as European Year of Rail

TCT Social Forum

- Dedicated to Railways (February 2021)

Technical Committee on Railway

- 3 events in 2021

TCT Capacity Building Summer School 2021

- Dedicated to Railways (from 29 June – 02 July 2021)

Western Balkan Rail Summit 2021

- 13 September 2021
- Dedication to railway
- MoU between Infrastructure Managers



Thank you for your attention!

Matej Zakonjsek

Transport Community Treaty
Permanent Secretariat



REPUBLIC
OF SLOVENIA



European
Commission



Občina · Comune di
IZOLA · ISOLA



Co-funded by
the European Union