











EUSAIR TSG2 (TRANSPORT) AND TSG4 (TOURISM) BACK-TO-BACK WITH EUSDR PA3

CYCLING TOURISM AND CULTURAL ROUTES A WORKSHOP

ROUTES4U CONNECTING THE EU REGION













CONTENT

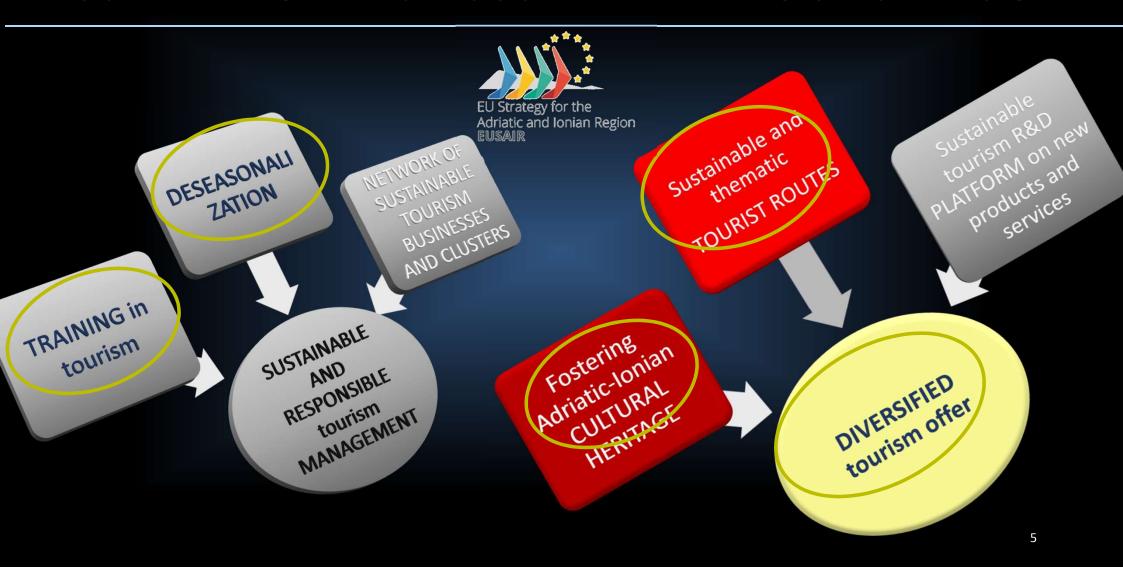
- WHO: EUSAIR & EUSDR
- WHAT: Priorities, starting points
- WHY: Framework, Challenges, Trends, TSG4 project ideas
- HOW: Cultural Routes (selection, CR as destinations)

WHO? THE ROLE OF THE MRS: AIR & DANUBE REGION



WHAT? PRIORITIES

EUSAIR PRIORITIES – SUSTAINABLE TOURISM: TSG4



EUSDR PRIORITIES - CULTURE AND TOURISM



TSG4 ACTIVITIES: TOURISM CULTURE AND CREATIVITY

Searching for DNA of MRS destinations

Macro-regional thematic event : Cultural Routes of the Olive Tree Workshop, Mali Lošinj, Croatia

1st.EUSAIR Workshop on Cultural Tourism and Local Identity, Athens, Greece

10th TSG4 meeting, Podgorica, Montenegro & back to back All Round table on the topic of Tourism & Culture – Istra Inspirit

EUSAIR Budva Forum and Vienna Routes4U workshop

TSG4 Project ideas development





Cultural route of the Council of Europe Itinéraire culturel du Conseil de l'Europe







TSG 4 PRIORITIES → PROJECT IDEAS

	Priority/action	Joint targets/indicators		ACTIVITIES						
TOP	IC 1: Diversified Tourism Offe	er e								
1.&2.	Fostering Adriatic-Ionian cultural heritage &	Diversification of products/increasing number of visitors; supporting: the development of creative and cultural industry and SMEs, synergies between creative and cultural industries and the hospitality sector and sustainable touristic		Mali Lošinj – 9th TSG4 meeting: Olive Tree Route – Routes4U –						
	Development of sustainable and thematic routes	valorization of coastal and underwater archaeological heritage		cooperation possibilities discussed Roman Heritage Route – initiated Creative Tourism – connecting						
		Diversification of products/increasing number of routes (e.g. archeological, historical, festivals, thermal, wellness, wine and other thematic routes; supporting								
	Cultural Tourism	the development of cycling, walking/hiking and sailing routes		stakeholders on the routes						
3.	diversification,	New national and transnational clusters and SMEs in the field of tourism, new business opportunities, joint regional and transnational entrepreneurial projects and researches, local communities involved; increased number of total tourist arrivals and overnights, increase of tourism income		CulTurAIR- research and development of cultural tourism - EUSAIR countries - common methodology						
TOP	TOPIC 2: Sustainable and Responsible Tourism Management									
1.&2.	Training and skills in the field of tourism businesses (vocational and entrepreneurial skills) & Expanding the tourist season to all-year round	New programmes for training and new projects in the field of education; the aim: provide in-service trainings for education professionals, flexible and continuous education of SME employees and to raise the knowledge and competence of unemployed; target: increased number of highly educated employees and	: S_AIR approved	Creative tourism niche development Responsible tourism management DMC &DMO - new training and skills to						
		entrepreneurs in the field of tourism		strengthened EUSAIR countries						
		Promoting/supporting development of special interest tourism: MICE, rural, alternative tourism, etc.; exchange of good practices; target: increased number of tourist arrivals and overnights; increased number of events, performances, entrepreneurships and SMEs	DES TSG4 ap	competitiveness - increasing the quality of integrated sustainable DM through development of LLL training programs and Masters' programmes						
			r een Mapping SG4 approved	Support to the development and						
3.	Developing network of sustainable tourism businesses and clusters	Supporting: networks of creative industries, networks promoting and sharing best practices in environmental quality management and tourism clusters for the implementation/adoption of the EU Eco-Management and Audit Scheme (EMAS), ETIS and other Green (sustainable) Certification Schemes.		promotion of quality-assessed Micro & SME tourism operations and destinations in the EUSAIR - to improve their sustainability and competitiveness, give them visibility and market uptake						

STARTING POINTS: ROUTES4U











EUSAIR & EUSDR PRIORITIES	EUROPEAN CULTURAL ROUTES
Sustainable tourism R&D cooperation platform on new products and services	Cooperation in terms of research and development
Fostering (Adriatic-Ionian) cultural heritage Diversified tourism offer Cooperation through thematic cultural routes Identity and branding through heritage	Valorization & enhancement of memory, history and European heritage
Training and skills in tourism	Cultural and educational exchanges among the youngsters
P2P Cooperation in culture and creativity	Contemporary cultural and artistic practice
Sustainable and responsible tourism management Diseasonalization Network of Sustainable Tourism businesses and clusters	Cultural tourism and development of Sustainable and Responsible Tourism practices

CULTURAL ROUTES CONNECTING THE EU REGIONS?

- link between inhabitants and tourists,
- link between tourism and values,
- route a destination connecting the partners
- local and European promotion

EUSAIR & EUSDR SELECTED







ROMAN HERITAGE ROUTE



IRON AGE ROUTE



OLIVE TREE ROUTE



CYRIL AND METHODIUS ROUTE





THE FRAMEWORK



The Local **Travel Market**

* **Venturing Across** Borders

Making Travel Touch-Free





but Not as **We Know Them**

This re-designing of teractions and process rill be accompanied by

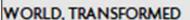


Industry









MEGATIENDS AND THEIR IMPLICATIONS FOR TRAVEL & TOUREM



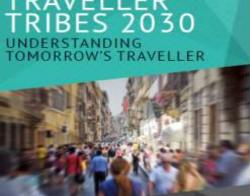


European Cultural and Creative

Cities in COVID-19 times Jobs at risk and the policy response

A Research Agenda for

#CORONAVIRUS European Commission



Tourism, Creativity and **Development**



IN THE WAKE OF COVID-19



R OLIVER WYMAN

SEPTEMBER 2020



Tourism and **Culture Synergies**







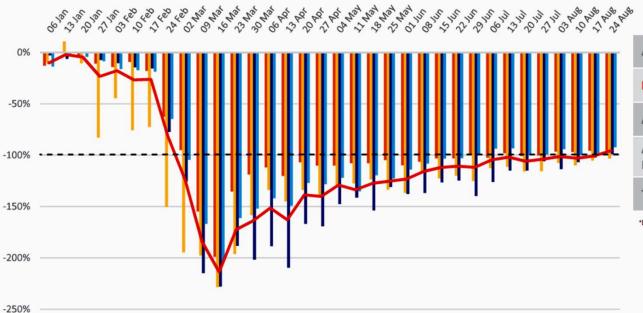


CHALLENGES

Bookings made for International travel to EU



06 January to 30 August, Year on Year variations



Bookings made Year to date*

YoY % change

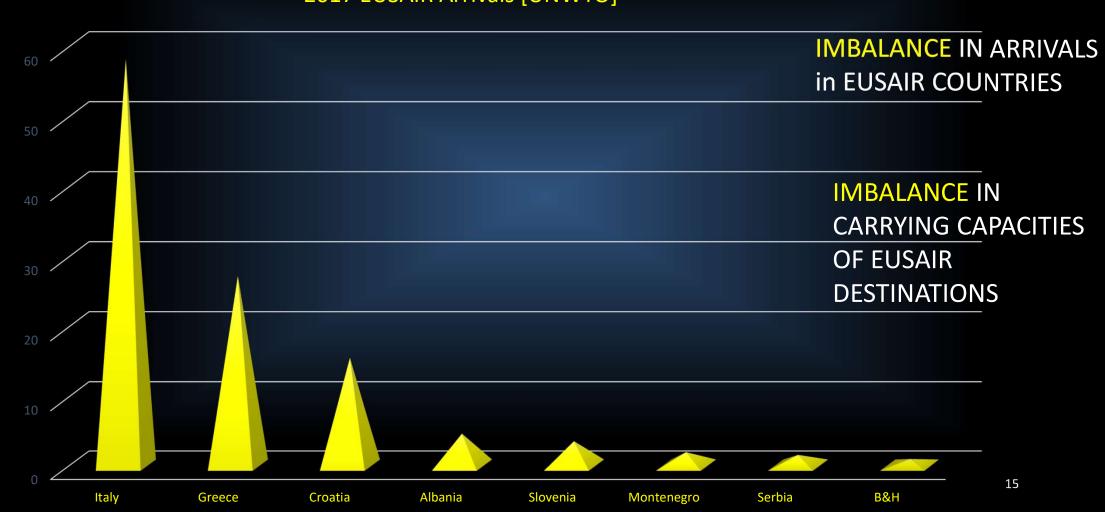
Asia Pacific	-114.9%			
Europe	-92.3%			
Americas	-112.4%			
Africa & Middle East	-89.1%			
Total Global	-101.1%			

*Bookings made from 06 January to 30 August



CHALLENGES: IMBALANCE ENVIRONMENTAL SUSTAINABILITY - HARMONIZATION





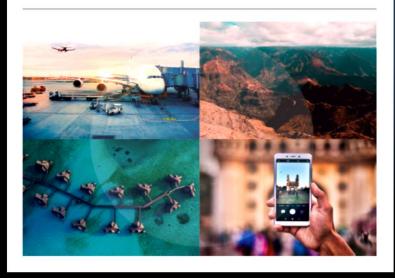
CHALLENGES - IMBALANCE CULTURAL SUSTAINABILITY - HARMONIZATION



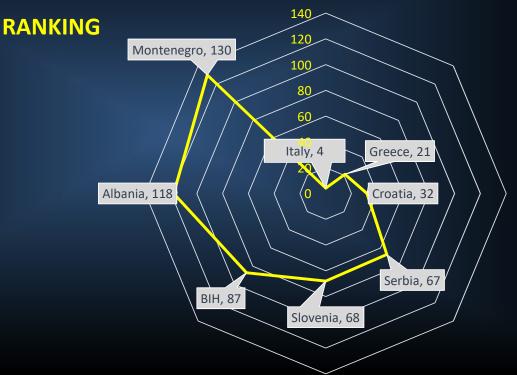
Insight Report

The Travel & Tourism Competitiveness Report 2019

Travel and Tourism at a Tipping Point



WEFT&T competitiveness index



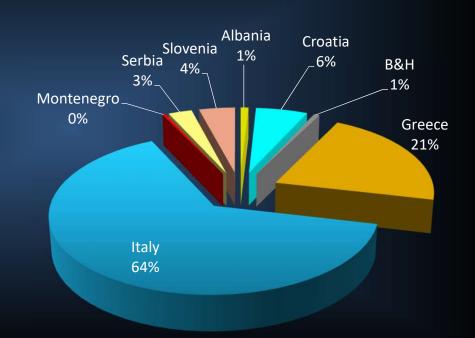
Italy	Greece	Croatia	Serbia	Slovenia	BIH	Albania	Montenegro
6,5	3,3	2,8	1,7	1,7	1,5	1,2	¹⁶ 1,1



Statistical yearbook 2018

CHALLENGES CULTURAL SUSTAINABILITY - HARMONIZATION

78 mn visitors to museums in EUSAIR countries in 2017



TO RECOVERY & BEYOND

THE FUTURE OF TRAVEL & TOURISM IN THE WAKE OF COVID-19



SEPTEMBER 2020

THE MOMENT

DEMAND EVOLUTION:



of travellers plan to take domestic trips for the rest of 2020



of consumers trust word-of-mouth recommendations from family & friends HEALTH & HYGIEN



of travellers fear potential quarantine as much as contracting the virus



of travellers cite cleanliness & health measures as a critical component of travel brands' crisis response INNOVATION & DIGITISATION:



of air travel passengers are ready to shed their paper passports for digital identities



of Travel & Tourism companies think the skills gap in local labour markets is a barrier to adoption of new technologies SUSTAINABILITY

58%

of consumers say they thinking more about the environment since COV



of conservationists have been negatively impacted by COVID- ©∪ | Business School

What Will Happen With Tourism for the Rest

of 2020?



The Local Travel Market

In this worst-case scenario, where cross-border travel is impossible at least for a while, a new kind of tourism will take precedence. 'Staycations' and holidaying within their own country



Travel will be conducted according to new standards to ensure health and safety is maintained

Making Travel Touch-Free

In order to uphold distance and cleanliness measures, as well as to protect the health of those working and traveling while we wait for the vaccine, innovative, efficient and integrated digital tools will be needed.



The Same Journeys, but Not as We Know Them

This re-designing of interactions and processes will be accompanied by a new look and feel for travel and tourism. When we return to the air, we can expect the experience to be



Creating a More Sustainable Travel Industry

Coronavirus has offered a rare opportunity to completely rethink the travel and tourism industry and to do so through the lens of sustainability.



Virtual travel experiences offer escapism, inspire wanderlust and allow a travel and tourism industry on its knees to look towards a better

CAN WE MANAGE?



EUSAIR & EUSDR CONNECTING THE EU REGIONS







ROMAN HERITAGE ROUTE



IRON AGE ROUTE



OLIVE TREE ROUTE



CYRIL AND METHODIUS ROUTE

TRENDS & OPPORTUNITIES

TRENDS





WORLD, TRANSFORMED

MEGATRENDS AND THEIR IMPLICATIONS FOR TRAVEL & TOURISM

WTTC, Bloomberg media Group 2019:



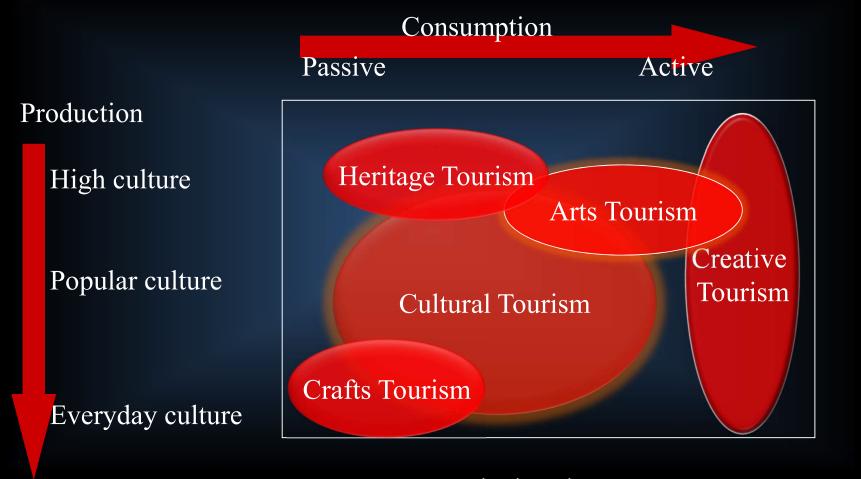
Bloomberg Media Group

NEW SENSIBILITY



Photo: Magda Skljarov

OPPORTUNITIES - A CREATIVE SHIFT





OPPORTUNITIES

The future of Travel





1. Demand evolution:

- Domestic, regional and the outdoors vacations will reign in the short-term
- Unique opportunity to rethink prevailing business models and co-create with local communities
- Transparent communication will be even more important to travellers in spurring demand

2. Health & Hygiene:

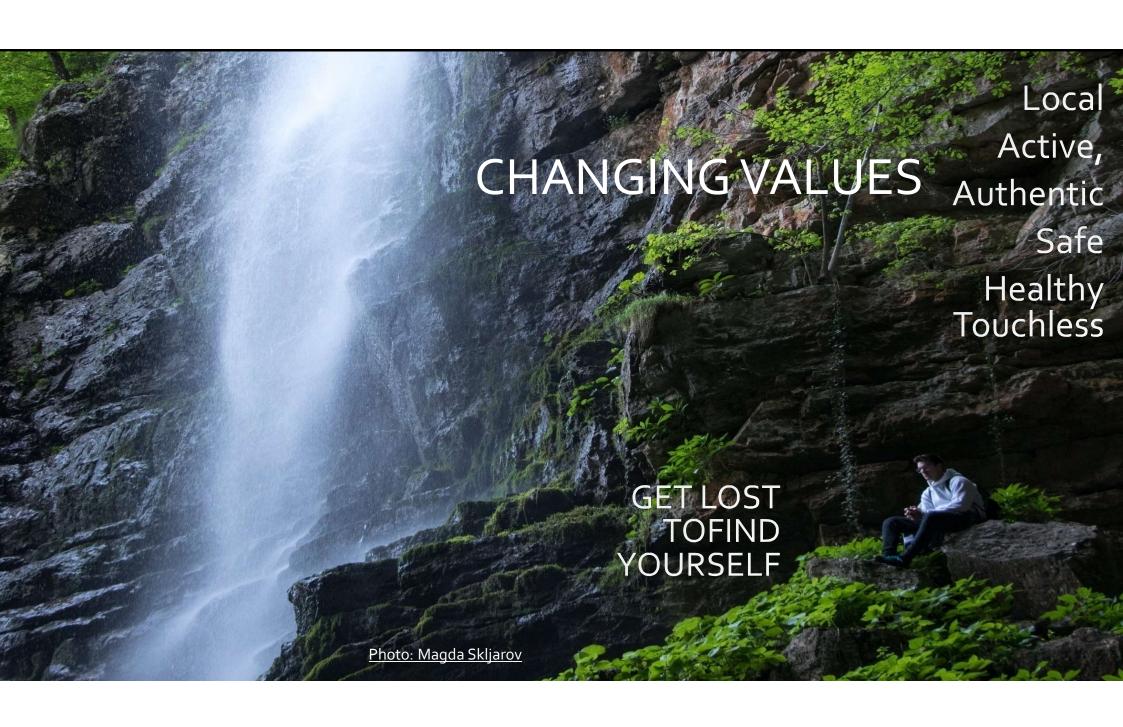
- Personal experiences, advice from experts, and concerns for distancing to guide consumer behaviour in short/mid-term
- Businesses to collaborate more closely with their value chains to ensure readiness and implementation of protocols

3. Innovation & Digitalization:

- Digital adoption and consumption are on the rise (contactless technologies, remote work becomes the norm)
- Cybersecurity becoming more important
- Opportunities vs. precautions to ensure no one is left behind

4. Sustainability:

- Businesses facing growing scrutiny, (environmental track record and their support for diversity and inclusion)
 - 58% of consumers say they are thinking more about the environment since COVID-19
- T&T ability to further protect and engage vulnerable groups whilst reducing poverty and inequality



SUCCESS FACTORS?

Redefining interactions and processes

DEMAND EVOLUTION

THEMATIC FOCUS - LESSER KNOWN DESTINATIONS



DYNAMIC and POWERFULL THEME: Ethical, emotional, ecocentric value 29



SUCCESS FACTORS?

PEOPLE p2p

STRUCTURED APPROACH



CONNECTING THE EU REGIONS

HUMANIZATION -SOCIAL SUSTAINABILITY

Photo: Magda Skljarov

CULTURAL ROUTES: TURNING POINT **CR - DESTINATION**

PROFILING DEST

SMART SPECIALIZATION

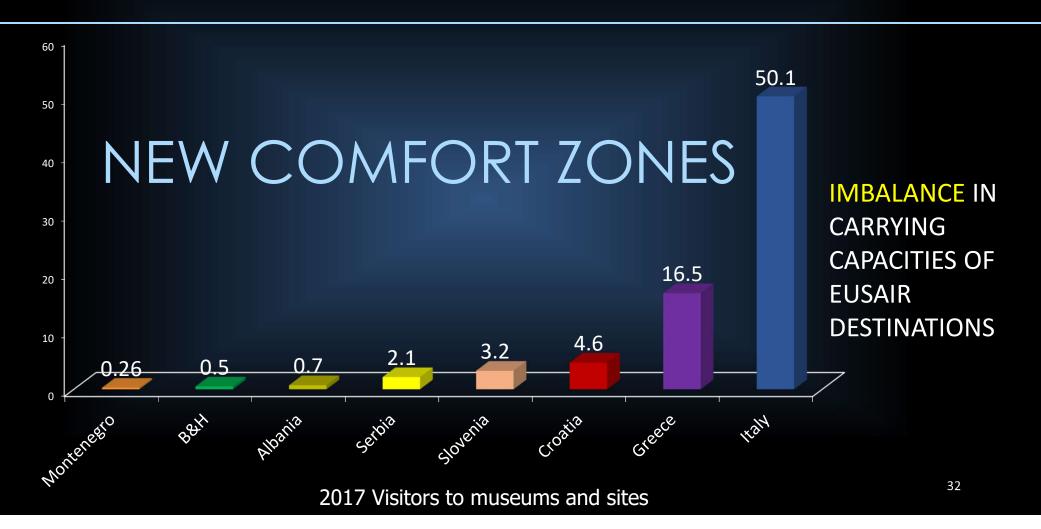
NEW VISIBILITY

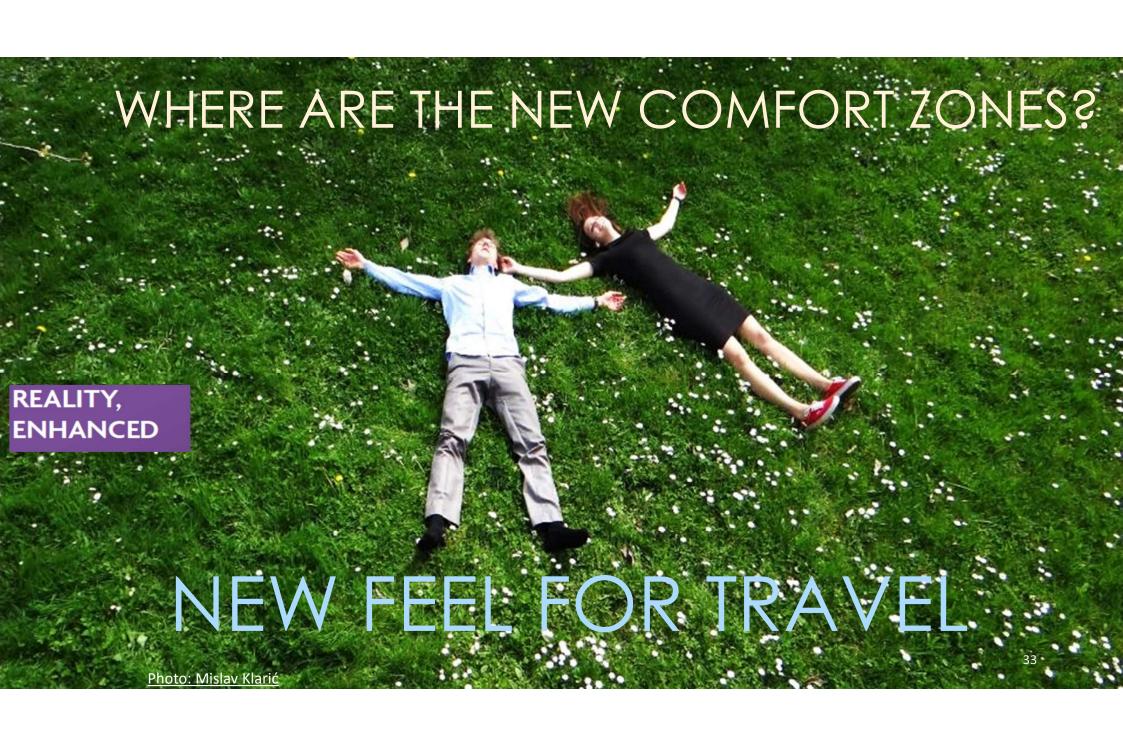
HARMONIZATION OF MR (EUSAIR)

DIVERSIFICATION OF PRODUCTS AND SPACES

DEMAND EVOLUTION

LESSER KNOWN DESTINATIONS - ACCESSIBILITY

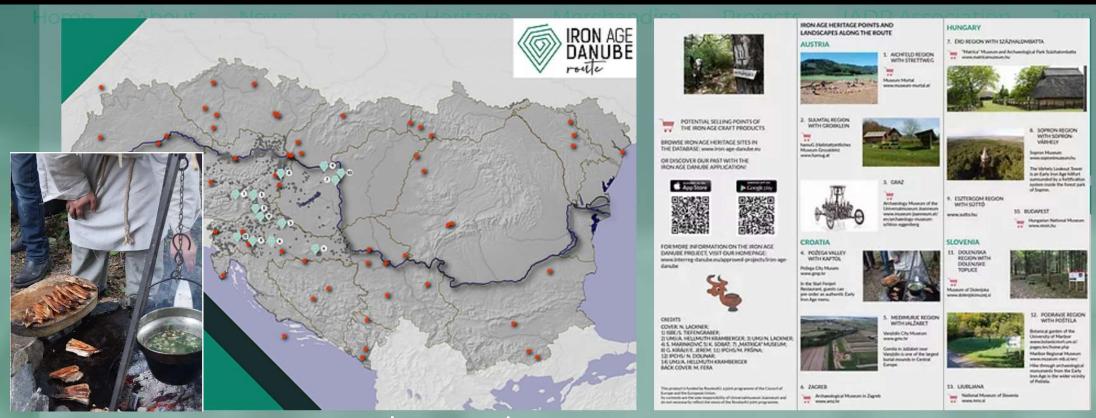




WHERE ARE THE NEW COMFORT ZONES?



WHERE ARE THE NEW COMFORT ZONES?



Creative sites- unplugged experiences creative sites experiences on Iron Age Danube Route with our map.

PURCHASE FROM Archaeolingua Alapítvány

Photo: Internet

MALI LOŠINJ: OLIVE TREE CULTURAL ROUTES



WTTC: Real-life, unplugged experiences - immersive, authentic and human



NEW VISIBILITY: OTR





CULTURAL TOURISM PRODUCT DEVELOPMENT



Veľkomoravská misia sv. Cyrila a Metoda



Church of St. John the Baptist, Modrā

We are speaking about Great Moravia, the first medieval state (833-906/907 AD) on the territory of today's Czech Republic and Slovakia. The territorial and cultural expansion of the empire across the greater part of Central Europe during the reign of Prince Svatopluk is one of the most famous eras of our shared history. Let us take a journey through space and time in places that are connected with Great Moravian princes historically and in legends, and find European cultural roots. We are honoured to introduce to you the most interesting places from the Moravian-Slovak border, the centre of the former Great Moravian Empire.



Chotěbuz Archaeology Park The Slavs built their fortified settlement on the hill above the village of Chotěbuz as early as the eighth century. And thanks to the rich archaeological finds in this area, a replica of the settlement was

created, teaching visitors how its original inhabitants lived in an interactive way.

Saint Methodius Uplands, Uherské Hradiště

The archaeological site of Sady, where explorations revealed the remains of an unfortified settlement of an ecclesiastical and power character. The foundations of a stone church dating back to the beginning of the ninth century with a ground plan of a Greek cross have been uncovered; the complex also included craft workshops, wells and other structures. Until the 13th century, the site served as a burial ground and the tomb of a prominent prince has been discovered there.



Archaeological Site in Spitálky, Staré Město The location where the foundations of

a Great Moravian church were discovered in 1949. When gravel was being excavated on the right bank of a dead arm of the River Morava, several skeleton graves and the entire southern half of the temple

foundations were excavated. The salvage research revealed another 41 skeleton graves with rich finds, such as spurs, iron knives, silver and gold earrings, coffin fittings and a circular plague with the sculpted relief of a rider with a falcon.



Great Moravia Memorial,

The Great Moravia Memorial in Staré Město at "Na Valách" was built above an extensive burial ground. Members of the Great Moravian nobility with their weapons and jewellery were buried there, as were poor people, farmers and craftsmen.



6 Archaeological Open-Air Museum and Church of St. John the Baptist, Modrá

The Great Moravian settlement of the Middle

Pomoravi is a significant object illustrating one of the most important eras of Czech history. The open-air museum is alive with everyday life, teaching performances, programmes, experimental melting of metals, the production of ceramics, agricultural production and ongoing archaeological research. In the summer, there is the large Veligrad historical festival - a battle for the fortified settlement. During the weekend, visitors can go back to the Great Moravian times and try the crafts and life of the period. Above the complex, there is a small stone church of St. John, a hypothetical replica of the ninth-century church. This copy was built in 1999 and 2000, and is located in close proximity to the foundations of the church, which are being archaeologically examined.

6 Fortified Settlement of St. Clement,

Fortified Settlement located near the former merchant road was built in the middle of the ninth century. Today, there are the foundations of the old church, the remains of several other buildings and the wooden chanel of St. Clement, built in 1863 to commemorate the one-thousand-year anniversary of the arrival of Sts. Cyril and Methodius.

Slavic Archaeology Centre, Uherské Hradiště

The lives of the two Thessalonian brothers and their subsequent

court of Prince Rostislav - these are the topics covered by the exhibition entitled Sts. Cyril and Methodius and the Beginnings of Christianity in Moravia



ofat

beginnings of statehood, and the place w Methodius worked. Foundations of the Pri churches and burial grounds with 2,500 gr history, pilgrimages and meetings of Church Slavic settlement in Mikulčice regularly publis its year-long programme, including its website.

Archaeological Monument Reserve Pohansko near Břeclav

The lowland Great Moravian settlement of Pohansko with a museum. On the site, which has already been explored by archaeologists, a grand palace, church, burial ground, rotunda, houses, buildings with stone fireplaces and earth houses have been discovered. The area of the settlement was surrounded by a massive wall, still visible today

10 Fortified Settlement of St. Hippolytus ar Museum of Great Moravia, Znojmo

The elevated fortified settlement stood in a very converlocation above the River Thaya. During the exploration remains of two churches, extensive burial grounds and finds from Great Moravia were discovered there. The m was founded in 2013 and is based in the Monastery of t Knights of the Cross with the Red Star.

1 Staré Zámky Fortified Settlement,

The old Slavic fortified settlement is situated above the picturesque valley of the River Rička. You can reach it on foot from the Lišeň Cemetery. The location is freely accessible to the public in the form of a hiking trail. You can combine a visit to the fortification settlement with a w

LIVING HISTORY Vichin was am

of Nitra to this houses facsimiles of in ents and precious liturgical objects. In the courtyard of the castle, there is the Vazul Tower, the castle well, a Gothic moat with a summer amphitheatre and a statue of Pope John Paul II. The observation

terrace offers a beautiful view of the present-day Nitra.

era of Great Moravia is installed in the Archaeological Open-Air

A village with the oldest Christian monuments in Slovakia. In the village. ologists discovered INTERACTIVE of elevated 9th century INTERPRETATIO d political ollection ating from pture by the ells found ettlement In

> plated articles such a sheaths constitute proof of the presence or the upper class and their military entourage. There is eological Museum of Great Moravia

Cultural / creative tourism products

on documenting the development of agriculture in ays special attention to the Great Moravian era.



an Valy fortress in Mikulčice.

Fortified Settlement, Ducové-Kostolec

n the younger Bronze Age, a significant fortress was built on the Kostolec terrace. Its fortification system has been preserved to this day. On 5 July 1990, the name day of Sts. Cyril and St. Methodius. the first annual National Pilgrimage to Ducové-Kostolec took place. Pilgrimages have been held there regularly ever since.



Trenčín Castle A county castle, built on

the site of a presumed Slavic fortress. The fortress was located at the highest point of the castle rock.

Skalka nad Váhom, Chochel

A polycultural location, with the foundations of a sacral building from the 9th-10th centuries and a more recent medieval cemetery from the 12th-13th centuries. In the mid-1990s several Slavic skeleton graves dating back to the 9th-10th centuries were excavated there. Findings from the cemetery are now located at the Trenčín Museum in Trenčín.

Pobedim

more than 1 000

s and equipment)

A major lowland Slavic fortress in the floodplain of the River Vah in the location of Hradištia. Any visible walls have been destroyed by agricultural work. Significant finds include the finds of grzywnas the Great Moravian means of payment.



22 Beckov

An important castle, built on the site of a Slavic settlement. The fortified settlement dating back to the second half of the ninth century covered the whole area of the more recent

medieval castle. Given its strategic location, it is assumed that the castle had a primarily guarding function.

Sverepec – Visolaje – Beluša,

Slavic burial mounds. Others in Veľké Hoste - Diviaky nad

Dolná Mariková, Šimunky

elevated refugium (a place where the population could ncentrate in dangerous times - a "shelter") at an unusual place in e Mariková Valley. In 2016, the research of the Trenčín Museum in enčín resulted in spectacular finds of metal that are stored in the

29 Pružina, Mesciská

ce where a significant deposit of th century was found

GLAGOLITIC **TRAILS**

fitting.

artners of the European Cyril and Methodius Association. which seeks to promote and preserve the unique cultural heritage based on the mission of Cyril and Methodius in the early Middle Ages. Its activities promote the living legacy of Cyril and Methodius and connect the pilgrimage site of Velehrad, the centre of Western and Eastern European dialogue. with other important sites connected with the traditions of Cyril and Methodius and Great Moravia.

European Cultural Route of Saints Cyril and Methodius, I.A.L.E.

NEW CULTURAL TOURISM PRODUCTS

The Great Moravian Mission of Saints Cyril and Methodius

Intro History Story map Mobile application Partners



Origins

The brothers came from the Greek Solun (today Thessaloniki). We know little about their mother, Mary, but their father, Leontios (Leo), held the high post of drungar in the state administration. the family into which the brothers were born was, according to biographical sources, wealthy and very religious. The firstborn of the children came into the world in about 815 and was named Michael. This was none other than Methodius, which was his monastic name. The first letters of both, Christian and monastic, names had to match. The younger brother, Constantine, known today as Cyril (Kyrillos), was born around 827.

The Thessaloniky brothers Creative interpretation

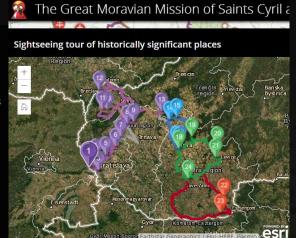






Photo: Internet

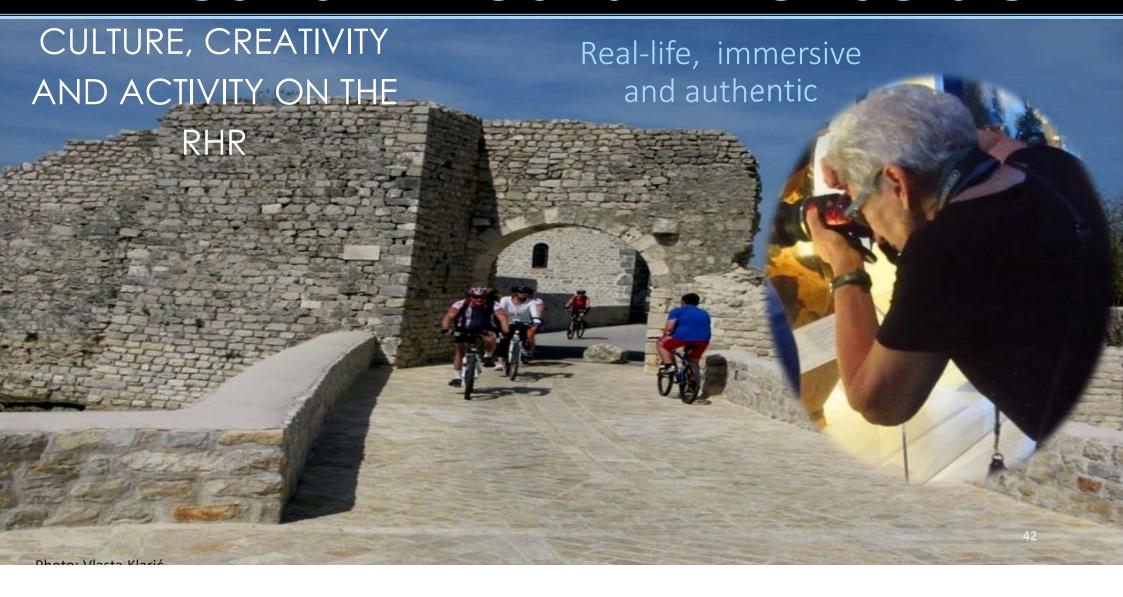
R4U & EUSAIR: 9 EUSAIR COUNTRIES – 50 + DESTINATIONS



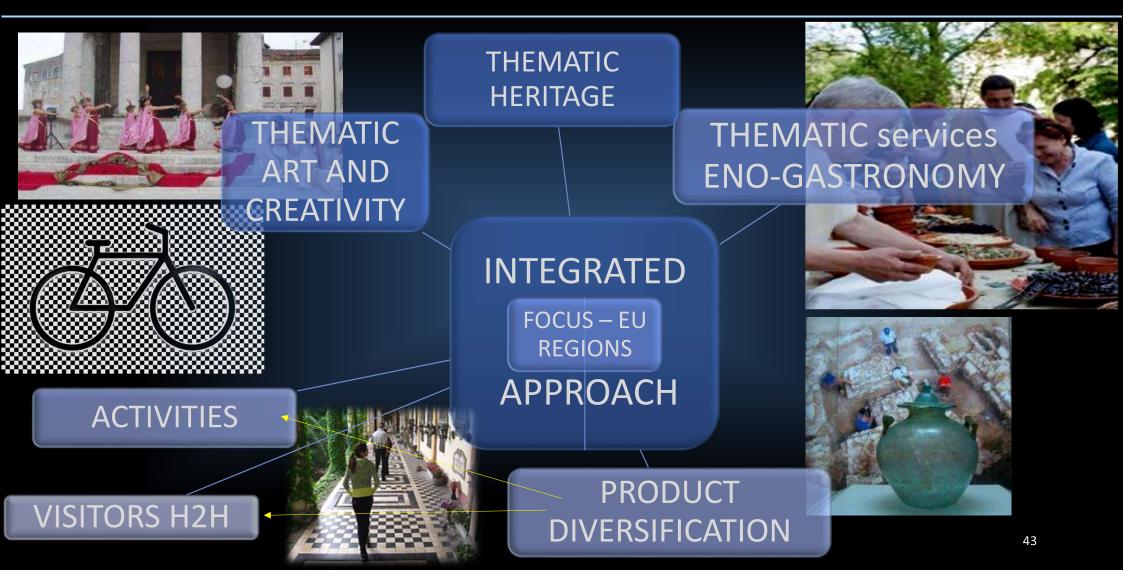
NEW IDENTITY LEVELS CONNECTING THE EU REGION



NEW CULTURAL TOURISM PRODUCTS CTR

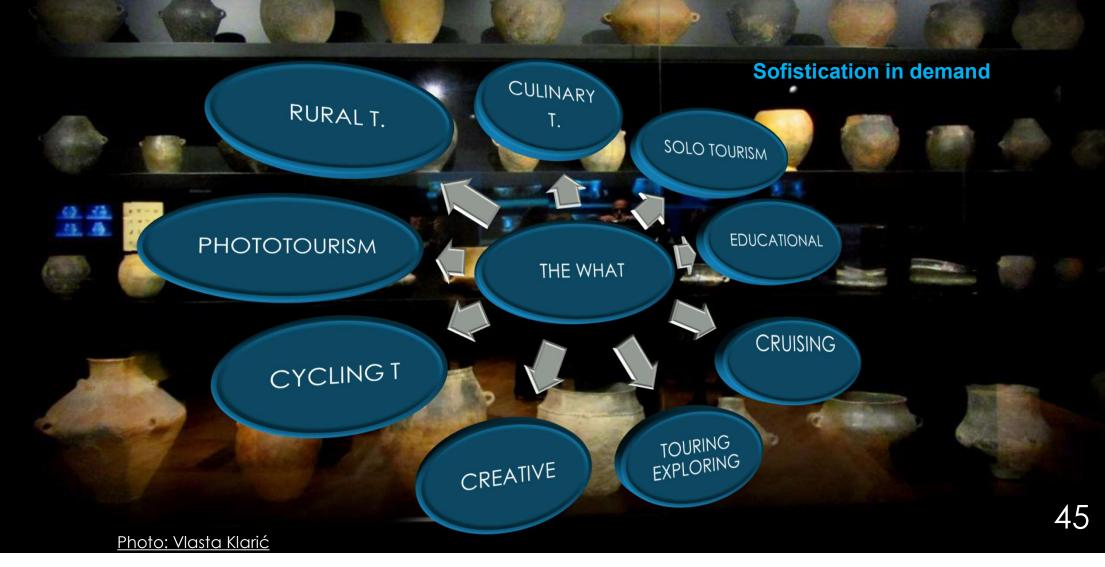


SUCCESS FACTORS: SMART SPECIALIZATION





PD: SMART SPECIALIZATION FOR THE REGION



HOW? USERS: SMART SPECIALIZATION

Audiences



s influencina family travel

expedia group

SOLO

TRAVEL

Global Trends Among Gen Z



Challenges

Stimulation Wisdom

Demand

Contemplation Health Spiritual...

Edu/emotainment

Inspiration Creativity

Energyzing.

Niche – examples



Cultural tourism Religion, Architecture

History, Art tourism...



Eno-gastronomy, Rest & recreation, wellness



Mindness, Comtemlation

Activityies

Walking, Hiking, Trekking, Cruising

Balooning, Riding Biking...

Tasting oil, tasting wine...

> Rebuilding, cleaning swamps,...

Participation, express oneself Creativity

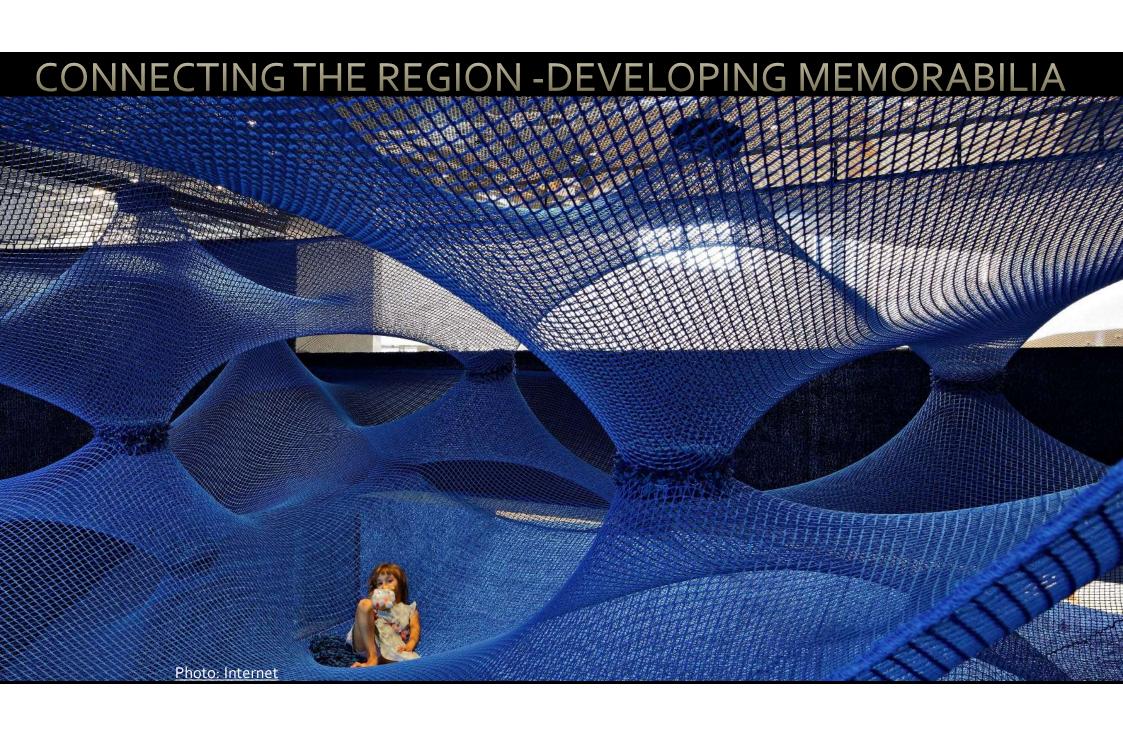
Learning songs singing...

Painting, Photo safary..

Culinary workshops, olivepicking

Pottery workshops...

Language learning....



MEANINGFUL TRAVEL

COMMUNICATING VALUES

- Meaning
- Brand
- Quality
- Uniqueness
- High value not high volume

Create value through differentiation. Consumers do not want a one-size-fits-all approach. They want access to meaningful, unique and unusual experiences that bring them closer while setting them apart from the pack.

Emphasise in-real-life, unplugged experiences. Increasing demand for connectivity should not distract from the growing need for offline time. Travellers are seeking opportunities to experience new cultures and connect with communities in ways that feel immersive, authentic and human.

Photo: Vlasta Klarić



STARTING POINT: HUMANISATION



THE WHY?

PERSONAL FULFILLMENT ?



mood management

selfness



 \rightarrow transformation \rightarrow

Ethical living

Photo: Magda Skljarov

Source: Matthias Horx, ITB 2005

EUSAIR & EUSDR CULTURAL ROUTES -SUSTAINING MEANINGS - UNDERSTANDING LOCAL

KEY QUESTION: WHY?

TO SATISFY THE NEEDS OF THE WHO H2H - PARTICIPATE AND CREATE BACK TO HUMAN: I CHANGE BACK TO COMMUNITY: RESPONSIBLE VISITOR

BACK TO UNDERSTANDING: ETHICAL LIVING BACK TO UDERSTANDING

Photo: Internet





EUSAIR FACILITY PINT















VLASTA KLARIĆ, THEMATIC EXPERT